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# Life Partners Position Holder Trust

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September 9, 2022

**THE CONTENT OF THIS LETTER IS EXTREMELY IMPORTANT. PLEASE MAKE SURE YOU CAREFULLY READ ALL OF IT**

Greetings.

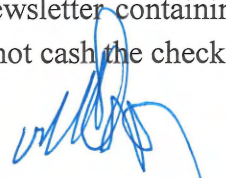
The sale of all of the Trust policies closed on September 6, 2022. I am now in a position to tell you the amount of the **FINAL DISTRIBUTION**. Specifically, the total amount to be distributed is \$265,532,960.05 or 21.4034065 cents per unit. This number is a combination of all sale proceeds and all cash owned by the Trust. Checks will be placed in the mail on Thursday, September 15, 2022. The checks will be valid for 60 days and no longer. If you do not cash your check within 60 days your funds will be placed in the registry of the Bankruptcy Court, and you will then have to undertake a long and potentially expensive process to retrieve those funds. **MAKE SURE YOU CASH YOUR CHECK DURING THE 60 DAY PERIOD.** If you hold interests in an IRA account, then your check will go to the custodian of your IRA account otherwise the check will be sent to your address we have on file.

The total amount to be distributed (\$265,532,960.05) is divided by the total number of units and partnership interests (1,240,610,744) and that number is multiplied by the number of units you hold which is the total amount of your individual distribution. The amount of any liens you owe will be deducted from your distribution.

$$265,532,960.05 \div 1,240,610,744 = 0.214034065 \times \text{number of units you have} - \text{any lien} = \text{the amount of your distribution}$$

The stub on the check you receive will show your specific numbers.

After the checks are mailed, I will send one last newsletter containing information about the website, tax forms and how to retrieve your funds if you do not cash the check within 60 days.



Michael J. Quilling  
Trustee